RETIRMENT HOUSING EXPRESSION OF INTEREST FORM



Perennial has 6 independent living bungalows at Barton in Cambridgeshire: a mix of one and two bedroom homes. The properties are available for independent living for those aged 60 or over, who are retired from working in the horticultural industry or your late partner.

The information you give on this form allows us to assess the eligibility and housing need of you and those you include in this form. You may register for housing for a date in the future.

It is important that you give as much information as possible, answer all the questions which apply to you and provide copies of any documents requested.

Once you have completed the form you need to sign and date it before submitting to us. You can either scan and email to <u>hwaddington@perennial.org.uk</u> or post to Perennial, 115-117 Kingston Road, Leatherhead, Surrey, KT22 7SU.

Please only complete this form if you wish to be considered for housing at this scheme.

Change of circumstances

You must tell us of any changes in your circumstances in writing by email or letter on the contact details as shown above.

Eligibility

Do you currently work in the horticultural industry?	YES/NO
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Are you retired or retiring from horticulture?

YES/NO

Applicant's Full Name	
Title (Mr, Mrs, Miss, Ms other)	
Address	
Telephone & mobile (Home)	
Telephone & mobile (Work)	
Email	
Date of birth	
National Insurance Number	

Your Family (Please give details about yourself and everyone currently in your household or who will be part of your household if you are rehoused).

Surname	First name	Male / Female	Date of birth	Relationship to you	Living with you?	To be rehoused with you?

Your Present Home

Which of these apply to your current accommoda							
Does your home go with your job (tied)?		YES/NO					
Do you own your owr	n home?		YES/NC)			
Do you live with friend	d/relatives?		YES/NC)			
Do you live in a Cour	icil property?		YES/NC)			
Do you live in a Hous property?	ing Association		YES/NO				
Do you rent from a P	rivate Landlord?		YES/NC)			
Are you a boarder/loo	lger?		YES/NC)			
Is your property			Furnish	ed/unfur	nished		
How long have you liv	ved there?			years months			
Do you share facilitie	s with another hous	sehold?	Yes / No				
If yes, please specify	:						
Age/condition of prop	erty:						
Name and address of landlord if applicable:							
What type of	Flat 🛛	Sha	ared Hou	se 🗆	Bedsit 🛛	House	
property do you live in?	Mobile Home 🗆	Pa	irk Home		Other 🗆		
Have you received a notice to quit? (Please provide a copy of the notice)		YES/N	NO				
Please provide a timeframe you would looking for retirement accommodation. This can be an approximation.							

Housing Costs

Amount per week/month (delete as applicable)			
Rent	£	Mortgage	£
Service Charge	£	Other	£
Do you have to pay other housing Costs?	£	Arrears Payments	£
If you own your home, are you planning to sell?	YES/NO	If yes what do you expect to receive	£

Address	Туре	Tenure	From/to	Reason for leaving

Mobility and Health

Do you or anyone in your household have physical/mental health or disability conditions that effect your day to day living.	YES / NO
If yes, please specify:	
Do you have any special housing requirements due to health or disability	YES / NO
If yes, please specify:	
Have you had a needs assessment to assess your requirements?	YES/NO
Can you move around your home easily?	YES/NO
Can you go out by yourself?	YES/NO
Do you use a: Walking stick	YES/NO
Zimmer Frame	YES/NO
Electric/wheelchair	YES/NO
Scooter/Electric powered vehicle	YES/NO
Are you able to move around easily indoors?	YES/NO
Are you able to move around easily outdoors?	YES/NO
Do you receive any care or support in relation to your illness/poor health? Please list:	YES/NO

Would you require any help in setting up your new home? E.g. benefits, adaptations, furnishing and managing your expenses:
Is there anything that you would like to tell us about your support or care needs?
Perennial provides a free and confidential casework and debt advice service, offering advice on varying areas which include housing, managing money, welfare benefits, financial support, social care, health and wellbeing. If this is of interest to you please tick to confirm your preferred way to be contacted or you can contact our helpline directly.
To access Perennial's casework and debt advice team call our helpline on 0800 093 8543 or if you would prefer, we can contact you directly please confirm YES/NO
If yes please confirm your preferred way for our team to contact you,
Phone 🗆 Mobile 🗆 Email 🗆
We aim to contact you within 10 working days from receiving this form.
Perennial's Debt Advice Service is authorised and regulated by the Financial Conduct Authority

Employment History (Continue on separate sheet if necessary).

Full name of employer	Employer's Address	Capacity in which employed	From – To (years only)

Total number of years in horticulture				

Please give any other relevant information to support your housing application:

Financial Information- Please complete the income and savings section of this form. We require copies of:

- Up to date notification of benefits being paid, e.g., benefits and pension award letters.
- You and/or your partner's pension pay slip or letter.
- You and/or your partners ban/building society accounts for all account.

Income state type of income – sa Tax Credit; Universal Cred		Who state who receives this	How Much	How often weekly, monthly, 4 weekly, etc
Earned Income				
Universal Credit/Tax Credits				
Any other Benefits				
Disability Benefits/ PIP, DLA, /	AA or			
Industrial Injuries				
Pensions: Work and Private				
Charitable Income				
Any other income (state which	n): -			
Total			£	
Savings	Ap	oplicant	Pa	rtner
Bank Account				

Building Society		
Post Office Account		
Premium Bonds		
Savings Certificates		
Stocks & Shares		
Investments, PEPs, ISAs, etc		
Cash held		
Other savings <i>(list)</i>		
Total savings	£	£

Declaration & Data Protection

Perennial is an occupational charity helping people of all ages who work or have worked, in horticulture. We provide free, confidential and independent advice, support and financial assistance.

Perennial is a registered charity and a company limited by guarantee, registered in England & Wales no: 8828584 | Charity no: 1155156 | A charity registered in Scotland no: SC040180.

Perennial's Debt Advice Service is authorised and regulated by the Financial Conduct Authority (<u>www.fca.org.uk</u>) Registration no: 694883

115 - 117 Kingston Road, Leatherhead, Surrey KT22 7SU. Telephone: 0800 093 8510

- I/We declare that the information on this form is accurate and gives a true account of my/our financial position.
- I/We understand the information I/we have provided will be used to review my/our application.
- I/We agree that if we give or have given you any **sensitive personal information** such as mental or physical health; relationship; or other personal issues, I/we agree to you recording this information and disclosing it as required to help my/our case. I/We understand that this will not be disclosed without good cause and in my/our best interests.
- I/We agree that I/we will inform Perennial/ promptly of any changes to my/our circumstances.

The details disclosed on this form and any future information you provide will be held by Perennial under the terms of the Data Protection Act 2018 and UK GDPR Legislation. They will not be disclosed to any third party without your authority, other than under the terms above, unless we are legally obliged to do so.

By signing this form, I/We agree to the information in the form and any supporting documents or subsequent information supplied being held by Perennial and used as detailed above.

Perennial's Privacy Policy is available on our website or on request.

EQUALITY & DIVERSITY MONITORING

This form will be detached before your application for housing is considered and will not be seen by the selection panel.

Perennial recognises that The Equality Act 2010 protects people against discrimination on the grounds of age; disability; gender reassignment; marriage and civil partnership; pregnancy and maternity; race; religion or belief; sex; sexual orientation.

Date of Birth:

Gender: (please tick one)				
□ Female	□ Male	□ I do not wish to disclose		
Marital Status: (places tick on	2)			
Marital Status: (please tick on	e)			
Civil partnership	Divorced	Legally separated		
□ Married	□ Single	□ Widowed		
		\Box I do not wish to disclose		
Ethnic Origin: (please tick one	<i>j</i>)			
White	~)			
VVIIICE				
□ British	□ Irish	□ Other White background		
Mixed				
White and Black Caribbean	White and Black African	☐ White and Asian		
Other Mixed background				
Asian or Asian British Indi	an			
🗆 Pakistani	🗆 Bangladeshi	Other Asian background		
Black or Black British				
🗆 Caribbean	□ African	□ Other Black groups		
Chinese or Other ethnic group				
□ Chinese	Other ethnic group			
□ I do not wish to disclose				
Convel Orientations ()	· · · · ·			
Sexual Orientation: (please	tick one)			
□ Bisexual	□ Gay	Heterosexual		
□ Lesbian	☐ I do not wish to disclose			
Religion or Belief: (please tick one)				
□ Atheism	□ Buddhism	□ Christianity		
□ Hinduism	□ Islam	□ Jainism		
☐ Sikhism	□ Other	\Box I do not wish to disclose		

Disability:

The Equality Act 2010 protects disabled people - including those with long term health conditions, learning disabilities and so called "hidden" disabilities such as dyslexia.

Do you consider yourself to have a disability?

□ Yes	□ No
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